

File No.82-35030

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Our Ref: BOC/BSHK(2007)047(JY)

4 August 2007

BY COURIER

The Office of International Corpora
The Securities and Exchange Comm
100 F Street, N.E.
Washington, D.C. 20549
U.S.A.



07025760

SUPPL

Dear Sirs,

Bank of China Limited (the "Bank") - Information Furnished Pursuant to Rule 12g3-2(b) Under the Securities Exchange Act of 1934 (File No. 82-35030)

Enclosed please find a copy of the document, as listed in Annex A attached hereto, to be furnished to the Securities and Exchange Commission (the "Commission") pursuant to subparagraph (1)(iii) of Rule 12g3-2(b) (the "Rule") under the Securities Exchange Act of 1934, as amended (the "Exchange Act").

In accordance with subparagraphs (4) and (5) of the Rule, the information furnished herewith is being furnished with the understanding that it shall not be deemed "filed" with the Commission or otherwise subject to the liabilities of section 18 of the Exchange Act, and that neither this letter nor the furnishing of such documents and information pursuant to the Rule shall constitute an admission for any purpose that the Bank, a joint stock company incorporated under the laws of the People's Republic of China with limited liability, is subject to the Exchange Act.

If you have any queries in connection with this matter, please contact our Mr. Zhang Handong at (8610) 6659 4567 or our Ms. Y.W. Pak at (852) 2846 2703.

Yours faithfully,
For and on behalf of
Bank of China Limited

Jason C.W. Yeung
Company Secretary

Encl.

PROCESSED

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List of Document Furnished

1. Monthly Return on Movement of Listed Equity Securities (Form I) for the month ended 31 July 2007 filed by the Bank with the Stock Exchange of Hong Kong Limited.

Monthly Return On Movement of Listed Equity Securities (Form I)

上市股本證券變動月報表 (表格 I)

Your submission has been approved! Please record the Submission No. for future reference.
所呈交的文件經已批准! 請記下呈交編號以便日後參照。

Submission Details

呈交資料

Date/Time submitted 呈交日期/時間	01/08/2007 14:40:30	Submitted By 呈交者	03988P02
Date/Time Approved 批准日期/時間	01/08/2007 14:40:30	Approved By 審批者	03988P03
Submission No. 呈交編號	EBIS-070731-00156	Status 狀況	Approved

Issuer 發行人	LM03988	Bank of China Limited	
Type of Agent 代理人類別			
Tier 1 Headline 標題類別 (第一層)	Unvetted	Tier 2 Headline 標題分項 (第二層)	Monthly Return I
Contact Person 聯絡人	Jason C.W. Yeung		
Contact No. 聯絡電話	2846 2700		

For the month ended : 31/07/2007
截至月份 :

Name of Issuer 公司名稱	LM03988	Bank of China Limited
Representative Code/Name 代表代號/姓名		
Contact Person 聯絡人	Jason C.W. Yeung	
Contact Telephone No. 聯絡電話	2846 2700	Date submitted 呈交日期
		01/08/2007

Section A A 部 Section B B 部 Section C C 部 Section D D 部

A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

A. 上市股本證券類別資料 (請在適用者旁加上剔號, 可選擇超過一項)

- ☒ Ordinary shares 普通股 ☐ Preference shares 優先股
☐ Equity Warrants 股本權 ☐ Other Classes of Shares 其他類別
☐ 證 ☐ 股份

B. Movement in Authorised Share Capital**B. 法定股本變動****1. Ordinary Shares****1. 普通股**

(1) Stock Code : (1) 股份代號 :	3988	Description : 說明 :	H shares
	No. of Shares 股份數目	Par Value 面值	Authorised Share Capital 法定股本
Balance at close of preceding month 上月底結存	76,020,251,269	RMB	1.00
Increase/(Decrease) 增加 / (減少) (EGM approval date) (股東特別大會通過日期) (dd/mm/yyyy) (日 / 月 / 年)			
Balance at close of the month 本月底結存	76,020,251,269	RMB	1.00

(2) Stock Code : (2) 股份代號 :		Description : 說明 :	A shares
	No. of Shares 股份數目	Par Value 面值	Authorised Share Capital 法定股本
Balance at close of preceding month 上月底結存	177,818,910,740	RMB	1.00
Increase/(Decrease) 增加 / (減少) (EGM approval date) (股東特別大會通過日期) (dd/mm/yyyy) (日 / 月 / 年)			
Balance at close of the month 本月底結存	177,818,910,740	RMB	1.00

2. Preference Shares**2. 優先股**

Stock Code : 股份代號 :		Description : 說明 :	
	No. of Shares 股份數目	Par Value 面值	Authorised Share Capital 法定股本
Balance at close of preceding month 上月底結存		HKD	
Increase/(Decrease)			

增加／(減少)
(EGM approval date)
(股東特別大會通過日期)

(dd/mm/yyyy)
(日／月／年)

Balance at close of the
month
本月底結存

HKD

3. Other Classes of Shares

3. 其他類別股份

Stock Code : 股份代號 :	No. of Shares 股份數目	Par Value 面值	Description : 說明 :	Authorised Share Capital 法定股本
Balance at close of preceding month 上月底結存		HKD		
Increase/(Decrease) 增加／(減少) (EGM approval date) (股東特別大會通過日期) (dd/mm/yyyy) (日／月／年)				
Balance at close of the month 本月底結存		HKD		

Total Authorised Share Capital at the end of the
Month
本月底法定股本總額

RMB

253,839,162,009

Section A A 部 Section B B 部 Section C C 部 Section D D 部

C. Movement in Issued Share Capital

C. 已發行股本變動

	No. of ordinary shares 普通股數目 (1)	No. of Preference shares 優先股數目 (2)	No. of other classes of shares 其他類別股份數目
Balance at close of preceding month 上月底結存	76,020,251,269	177,818,910,740	
Increase/(Decrease) during the month 本月增加／(減少)			
Balance at close of the month 本月底結存	76,020,251,269	177,818,910,740	

Section A A 部 Section B B 部 Section C C 部 Section D D 部

D. Details of Movement

D. 變動詳情

Share Options 購股權

Total No. of Options at Close of Preceding Month 上月底購股權總 數	Total Granted During the Month 月內已授出總 數	Total Exercised During the Month 月內已行使總 數	Total Cancelled During the Month 月內已註銷總 數	Total No. of Options Lapsed During the Month 月內已失效總 數	Total No. of Options at Close of the Month 本月底購股權總 數	No. Of New Shares Arising Therefrom 由此而產生的新 股數目
						<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
		Total Exercised Money During the Month 月內已行使總金額		HKD		

Equity Warrants 股本權證

Description of Warrants 權證說明 (Date of Expiry -dd/mm/yyyy) (到期日 - 日 / 月 / 年)	Currency of Nominal Value 面值貨幣	Nominal Value at Close of Preceding Month 上月底面值	Exercised During the Month 月內已行使	Nominal Value at Close of the Month 本月底面值	No. Of New Shares Arising Therefrom 由此而產生的新 股數目
1. () Stock Code 股份代號 Subscription Price 認購價	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
2. () Stock Code 股份代號 Subscription Price 認購價	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
3. () Stock Code 股份代號 Subscription Price 認購價	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別

4.	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
()					
Stock Code 股份代號					
Subscription Price 認購價	HKD				

Convertibles

可換股票據

Class 類別	Currency of Amount Outstanding 發行貨幣	Amount at Close of Preceding Month 上月底已發行 總額	Converted During the Month 月內已換股款額	Amount at Close of the Month 本月底已發行 總額	No. Of New Shares Arising Therefrom 由此而產生的新 股數目
1.	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
Stock Code 股份代號					
Conversion Price 換股價	HKD				
2.	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
Stock Code 股份代號					
Conversion Price 換股價	HKD				
3.	HKD				<input type="radio"/> Ordinary (1) 普通股 (1) <input type="radio"/> Ordinary (2) 普通股 (2) <input type="radio"/> Preference 優先股 <input type="radio"/> Other Class 其他類別
Stock Code 股份代號					
Conversion Price 換股價	HKD				

Other Issues of Shares

其他股份發行

Type of Securities 證券類別	No. Of New Shares Arising Therefrom 由此而產生的新 股數目
1. Please Select One	
At Price : HKD	
Issue and allotment Date :	

價格：

(dd/mm/yyyy)
發行及配發日期
：
(日／月／
年)

○ Ordinary (1)
普通股 (1)
Ordinary (2)
普通股 (2)
Preference
優先股
Other Class
其他類別

2. Please Select One At Price : HKD
價格：

Issue and
allotment Date :
(dd/mm/yyyy)
發行及配發日期
：
(日／月／
年)

○ Ordinary (1)
普通股 (1)
Ordinary (2)
普通股 (2)
Preference
優先股
Other Class
其他類別

3. Please Select One At Price : HKD
價格：

Issue and
allotment Date :
(dd/mm/yyyy)
發行及配發日期
：
(日／月／
年)

○ Ordinary (1)
普通股 (1)
Ordinary (2)
普通股 (2)
Preference
優先股
Other Class
其他類別

4. Please Select One At Price : HKD
價格：

Issue and
allotment Date :
(dd/mm/yyyy)
發行及配發日期
：
(日／月／
年)

○ Ordinary (1)
普通股 (1)
Ordinary (2)
普通股 (2)
Preference
優先股
Other Class
其他類別

5. Bonus Issue
紅股發行

Issue and
allotment Date :
(dd/mm/yyyy)
發行及配發日期
：
(日／月／
年)

○ Ordinary (1)
普通股 (1)
Ordinary (2)
普通股 (2)
Preference
優先股
Other Class
其他類別

6. Repurchase of share
購回股份

Cancellation
Date:
(dd/mm/yyyy)
註銷日期：
(日／月／
年)

○ Ordinary (1)
普通股 (1)
Ordinary (2)
普通股 (2)
Preference
優先股

Other Class

其他類別

7. Redemption of share

贖回股份

Redemption

Date:

(dd/mm/yyyy)

贖回日期：

(日 / 月 /

年)

○ Ordinary (1)

普通股 (1)

Ordinary (2)

普通股 (2)

Preference

優先股

Other Class

其他類別

8. Other

其他

At Price : HKD

價格：

Issue and

allotment Date :

(dd/mm/yyyy)

發行及配發日期

：

(日 / 月 /

年)

○ Ordinary (1)

普通股 (1)

Ordinary (2)

普通股 (2)

Preference

優先股

Other Class

其他類別

(Please specify)

(請註明)

Remarks (Max 160 Characters):

備註 (最多160個字) :

Authorised Signatory

授權簽署

* Name

姓名

Jason C.W. Yeung

* Title

職銜

Company Secretary

OK 確認

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